

LETTER OF TESTAMENTARY INTENT

I/We, \_\_\_\_\_, wish to make a deferred gift to Carolina Ballet. The fulfillment of this commitment will be made possible through the following instrument(s):

- checkbox simple bequest in the will
checkbox charitable remainder trust
checkbox charitable lead trust
checkbox charitable gift annuity
checkbox other: \_\_\_\_\_

The estimated value of this commitment is \_\_\_\_\_, and is based upon:

- checkbox actual dollars
checkbox percentage

Please provide a detailed explanation, if necessary:

Three horizontal lines for providing a detailed explanation.

Donor signature

Date

If possible, Carolina Ballet would appreciate receiving a copy of the relevant instrument for the purposes of stewardship and tracking. Thank you.